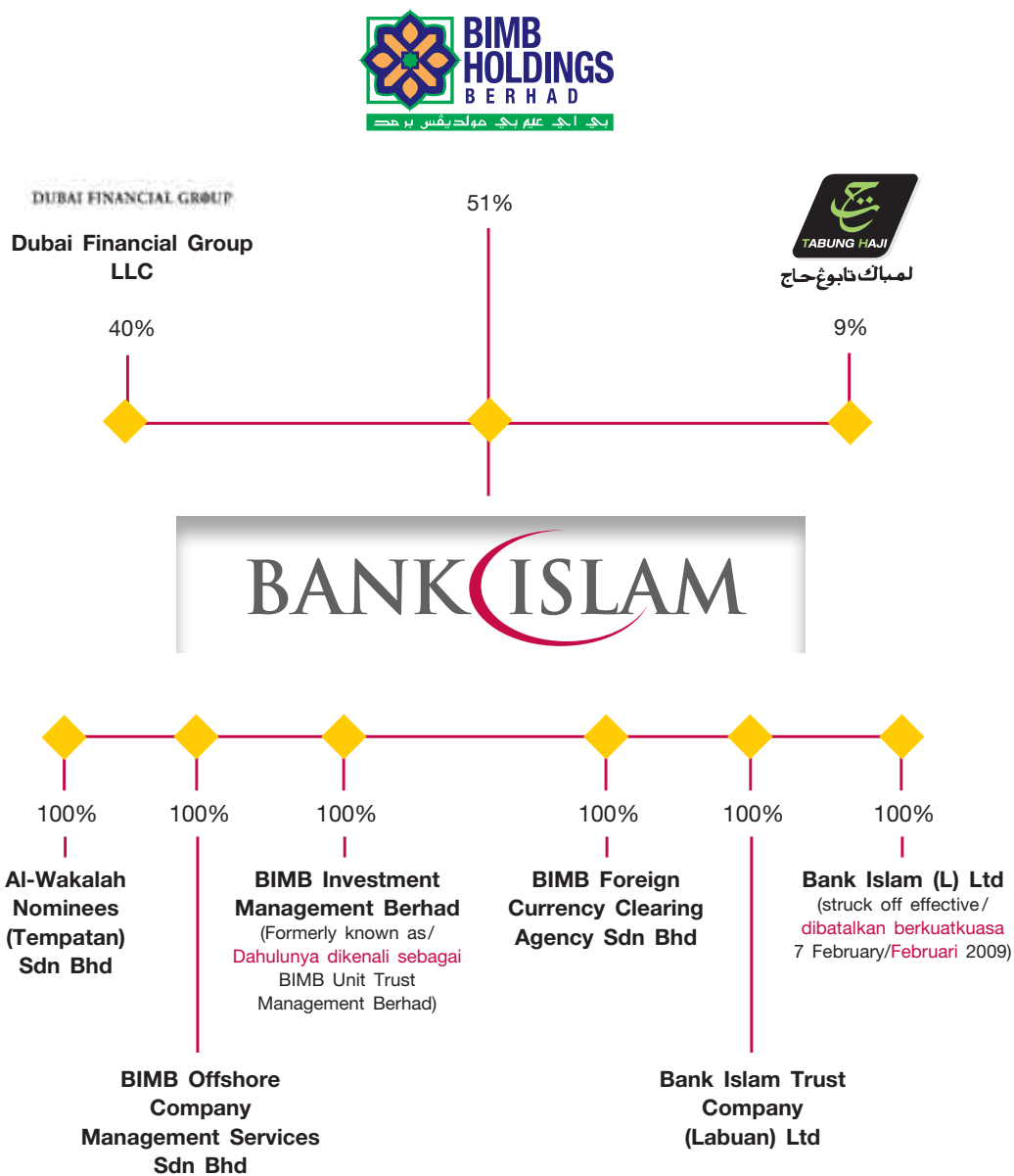


SHAREHOLDING STRUCTURE

STRUKTUR PEMEGANG-PEMEGANG SAHAM



Note: Assuming all the Islamic CRNCPS are converted into ordinary shares, the eventual shareholding structure of Bank Islam will be 51%, 30.5% and 18.5% for BHB, DFGLLC and LTH respectively.